



Shri Guru Ram Rai Institute of Medical & Health Sciences
College of Nursing
Patel Nagar, Dehradun - 248 001

SGRRU/CON/2025- 892

28/06/2025

NOTIFICATION ON WORKSHOP – JUNE 2025

This is to inform you all that the SGRRIM&HS College of Nursing is organizing a workshop in collaboration with the Association of Mutual Funds in India on 30.06.2025 . You all are cordially invited.


Regards,

Dean Nursing
Principal
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S.G.B.R.I.M.H.S.
Patel Nagar, Dehradun

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**SGRRU, SGRRIM&HS
COLLEGE OF NURSING
PATEL NAGAR, DEHRADUN
UNDER THE AGEIS OF IQAC**



**IN COLLOBRATION WITH
ASSOCIATION OF MUTUAL FUNDS IN INDIA (AMFI)
ONE DAY WORKSHOP ON MANAGINIG PEROSNAL FINANCE**

**FINANCIAL EDUATION
A LIFE SKILLS UNDER
NEP 2020**

2 Pm Onwards



**SURYAKANT SHARMA
SR. CONSULTANT AMFI
EX DGM SEBI**



SGRRU, SGRRIM&HS

COLLEGE OF NURSING

PATEL NAGAR, DEHRADUN

WORKSHOP REPORT

WORKSHOP DATE: 30 June, 2025

ORGANISED BY: SGRRIM&HS , College of nursing

TOPIC: Managing Personal Finance For Prosperity

Resource Person: Shri Suryakant Sharma Sr. Consultant AMFI (EX – DGM SEBI) ,
Mr. Sachin G, Manager SEBI IMD.

The workshop was held at 02:00 pm in Lecture Theatre 7, 4th Floor of the college. The total number of participants was 150. Dr. G. Ramalakshmi, Principal of SGRRU college of Nursing presided over the workshop.

The workshop started at 02:15 pm with welcome address by Dr. G. Ramalakshmi, Principal of SGRRU college of Nursing . 170 participants participated in the workshop including faculty and students .

Shri Suryakant sharma sir is having more than 35 years of experience initially in an all India financial institution, thereafter in Ministry of Finance, Government of India and finally in Securities and Exchange Board of India (SEBI). I have been lucky to get hands on experience in finance, banking and securities market. He joined Securities & Exchange Board of India (SEBI) in 2003 and served in SEBI for more than 16 years in different departments of SEBI. Lastly, in addition to other assignments in SEBI, he was In-charge of Office of Investor Awareness & Education in SEBI's Northern region for more than five years and in this period more than 15000 Financial Literacy and Investor Awareness Programs (IAPs) were conducted and he himself had addressed as guest speaker in more than 600 IAPs. Sir started lecture at 2:15 pm on “**Managing Personal Finance For Prosperity**” . He started lecture by mentioning the different role of mutual fund and how to manage personal finance. He highlighted the fact of personal finance.

Shri Suryakant Sharma Sir shared valuable insights on budgeting, savings, investments, and managing debts. He emphasized the significance of early financial planning and the power of compounding for wealth creation. The workshop also covered topics such as:

- ❖ Importance of setting short term and long term financial goals.
- ❖ Basics of budgeting and expenditure tracking.
- ❖ Managing risks through insurance and emergency funds.
- ❖ Avoiding common financial mistakes and adopting disciplined saving habits.

The interactive session included real-life examples and practical tips, making complex financial concepts easy to understand for the participants. Shri Sharma also highlighted how proper financial management contributes not only to individual prosperity but also to the overall economic growth of the nation.

Participants actively engaged in the Q&A session, clearing doubts related to investment planning, tax-saving instruments, and financial security.

The workshop concluded with a vote of thanks to Shri Suryakant Sharma for his enlightening session and valuable guidance. The attendees appreciated the initiative and expressed their interest in more such sessions for enhancing financial literacy









ATTENDANCE SHEET

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PATEL NAGAR, DEHRADUN UTTARAKHAND
IN COLLABORATION WITH ASSOCIATION OF MUTUAL FUNDS IN INDIA (AMFI)

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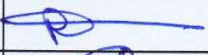

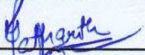



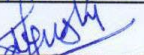
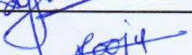
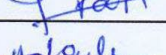
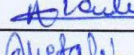
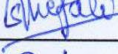
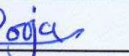
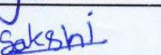
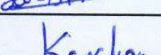

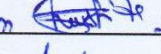
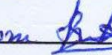
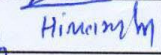
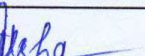
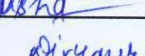
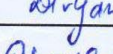

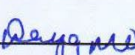



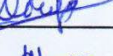

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